

How do I Zoom? Using the PowerPoint Presentation Tools



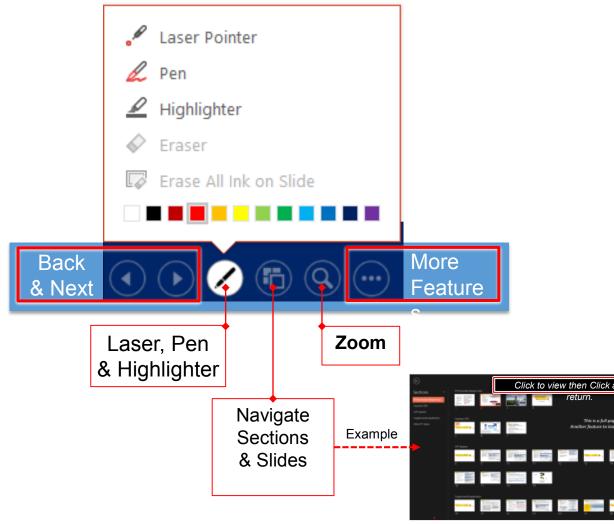
Did you know there are tools you can use during a presentation to engage participants?

When we present this PowerPoint deck we will use the Zoom feature, and you can too!!

* = Zoom image on slide

I have indicated in Notes the recommended images to Zoom. This is at your discretion.

While in presentation mode, **roll your mouse over the bottom-left corner** of the screen to unhide the **Presentation Tools.**



[ESC] Exit Zoom



November 2020 Release for Medical







- Separate SSP
- Consumer Message Center, Paper Opt-Out, Email and/or Text Preferences
- Account Linking
- Supplemental App
- Tax Records Questions
- Employer Sponsored Insurance (ESI)
- MAGI Income Changes
 Spousal Support
 Lottery and Gambling Winnings
 Discharged Student Loan Debt
- Transitional and Extended Medical
- View and Search Batch Interface Tasks

V1.0





Separate SSP Functions





Separate Self-Service Portal Functions



DCF SSP

Some Medical and Non-Medical Consumer SSP functions have been separated. Some Application and Case data functionality will only be available within the specific portal the Consumer is logged-in to.

Application







Separate Self-Service Portal Functions



Medical SSP – November Release

The Medical SSP will display the following actions:

- View Application Status
- Delete Incomplete Application

Coming in the May 2021 Release

Access and benefits will be turned on May 2021 and include:

- Consumer Request to Unlink a Case
- View My Benefits
- View Pending Verifications
- Uploading Documents



Separate Self-Service Portal Functions



Medical SSP – November Release

The Medical SSP will display the following actions:

- View Application Status
- Delete Incomplete Application

Until the Unlink feature is implemented in KEES, please contact the KEES Helpdesk to request "Unlink Consumer's SSP Account from wrong case".

KEES Help Desk – 844-723-KEES (5337), Option 2 Or email <u>KEES.Helpdesk@ks.gov</u>





Consumer Message Center Paper Opt-Out Email and/or Text Preferences





Message Center Overview

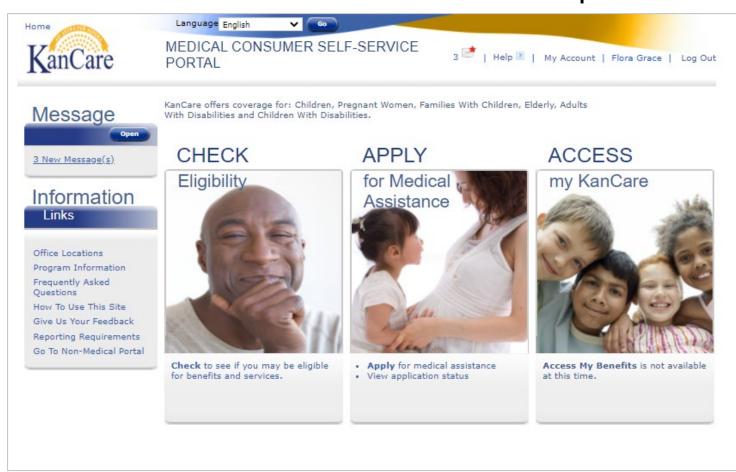


The Message Center enhancements allow Consumers the ability to choose and update their preferred method of contact and to opt-out of

receiving paper mailings.

If the Consumer opts-out of paper mailings, they will receive most of their KEES correspondence electronically via the SSP Message Center.

Note: Some correspondence (like the Medical Review form) is State mandated to be a paper notification and must be mailed through the US Postal Service, regardless of Consumer's chosen preferences.





Consumer SSP Account Contact Information Screen.



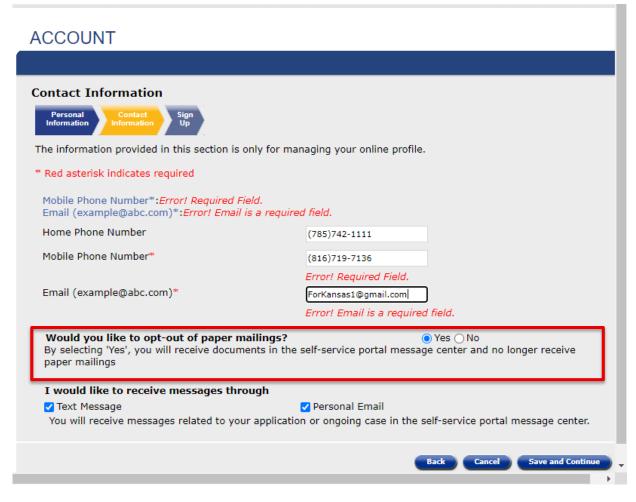
When Consumers are creating their SSP account, the **Contact Information** screen hard stops on the required fields to ensure Consumers choose their messaging preferences before they can

Proceed.
Would you like to opt-out of paper mailings?

Yes answer requires an Email address.

I would like to receive messages through

- ☑ Text Message requires a Mobile Phone Number.
- ☑ Personal Email requires an Email address.





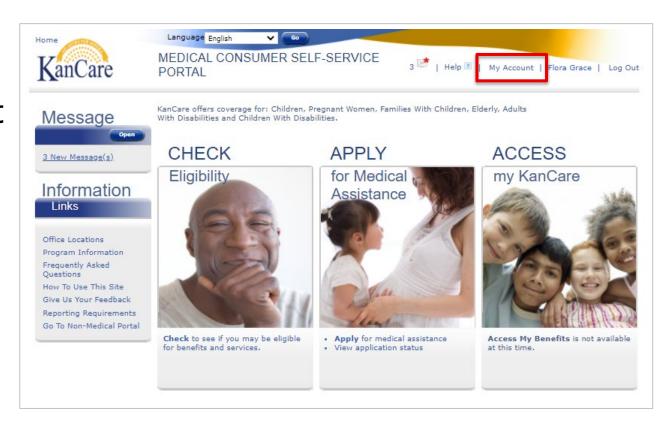
Can the Consumer's choices be changed?



When the Consumer's SSP account is created, the paper opt-out choices can not be changed until the SSP account is linked to a

Case.

After the SSP account is linked to Case, the Consumer can edit their choices in **My Account** on the **Account Management** page.



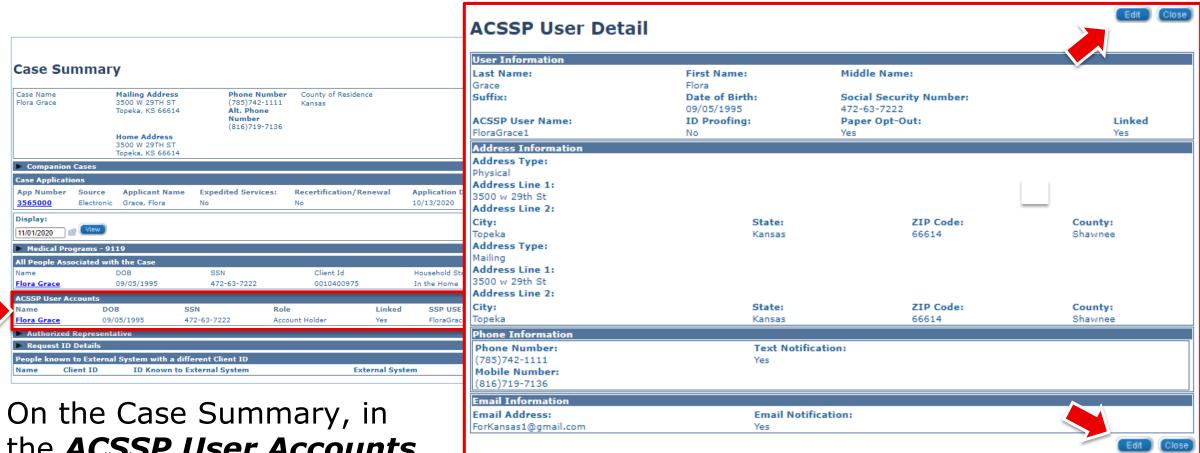
More details about Account Linking are coming up in just a few slides.



Can the Consumer's choices be changed?



From the **Case Summary** page, Eligibility workers can edit the Consumer preferred contact method and information on the enhanced **User Detail** page.



the ACSSP User Accounts
section, click the Name link.

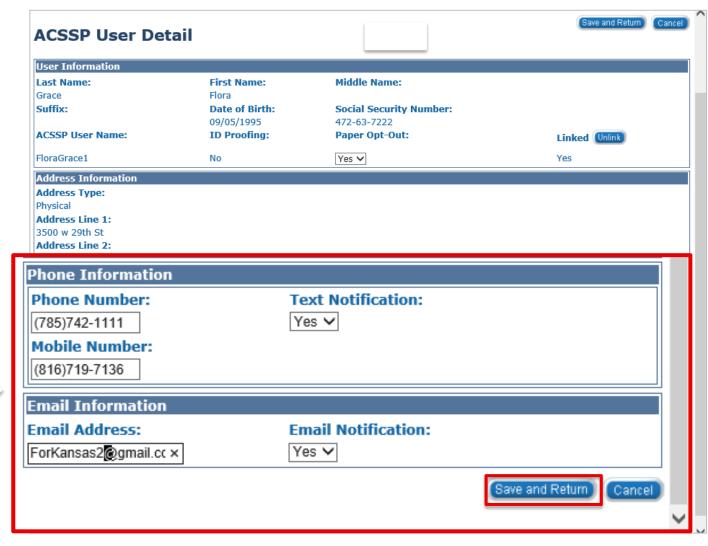
On the ACSSP User Detail window, click the Edit button.



Can the Consumer's choices be changed?



- Eligibility workers can edit the Consumers' Phone Number, Mobile Number, and Email Address contact information.
- Edits made by the eligibility worker are seen in the Consumer SSP.
- Click the Save and Return button to save the changes.





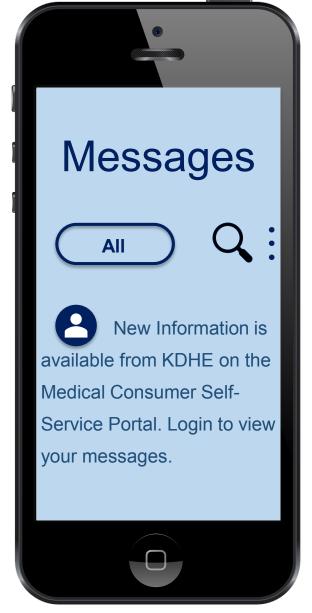
Consumer Messaging Preferences

Consumers who have opted out of paper mailings will receive a message via their preferred method of communication (text/email) advising them to check their SSP Message Center when a notice is sent on their case.

KDHE Texts

New Information is available from KDHE on the Medical Consumer Self-Service Portal. Login to view your messages. https://cssp.kees.ks.gov/apspssp/ssp.portal

Important – Consumers will only receive messaging notifications to the mobile phone and email indicated on their SSP account. If the Consumer changes their cell phone number or email information, they must update their SSP info in My Account to change their notification preferences.



Note: Consumers must have an SSP account linked to a case in order to opt-out of paper mailings and use text/email notification preferences.



Text and Email Notifications



Email from KDHE

New information is available online. Click here to login to the Medical Consumer Self-Service Portal to view your message center inbox for more details.



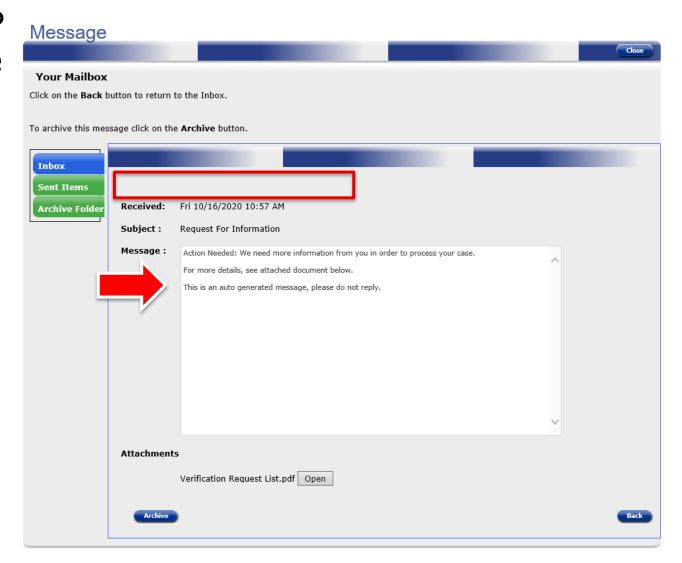


Notices in the Message Center



Notice that the **From:** field on SSP messages is now suppressed. The staff/ worker name generating the communication will no longer appear in the message, on automated Consumer messages triggered by KEES.

Most medical related messages generated in the SSP Message Center have had verbiage updates. Also, a statement is added to notify Consumers when messages in the Message Center are auto generated and they cannot reply to these messages.

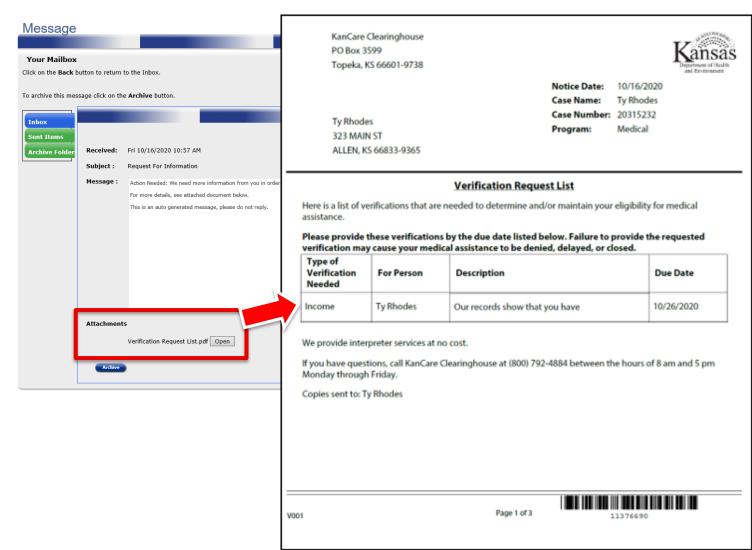




Notices in the Message Center



All forms and NOAs sent to the Consumer will be attached as PDFs at the bottom of the messages in the SSP Message Center. Previously the forms were hyperlinks to view the forms in view/upload my documents, but now the PDF can be opened directly from the message itself.





Account Linking/Unlinking

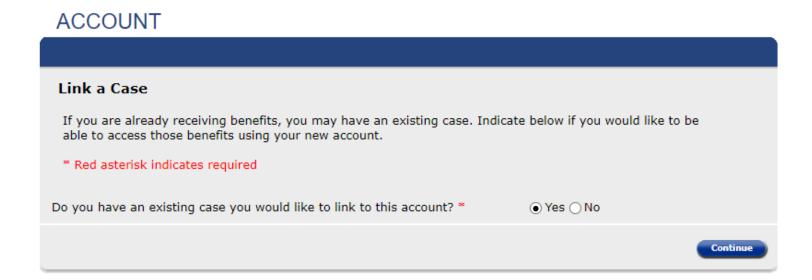




Account Linking



- Medical SSP Consumers can now request to link their SSP account to a current case in KEES, but Consumers can only link to a case themselves during SSP account Sign Up.
- The Link A Case, Link My Case and Link My Case Confirmation screens have been added to the SSP account Sign Up screen flow.



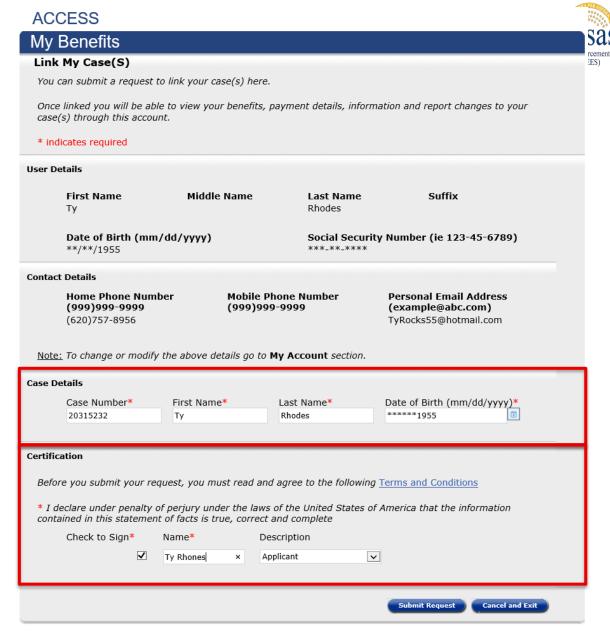
Note: When **Access My Benefits** is turned on for the **Medical SSP** (May 2021), Consumers will have the opportunity to link and unlink their existing **SSP** account to a case through the **Access My Benefits** portlet.

Required Information

When submitting their **Link Request**, Consumers must provide **Case Details**:

- Case Number they are requesting to be linked to.
- First Name and Last Name.
- Date of Birth of an individual on the case.
- Their Electronic Signature.

Consumers will receive a message in their SSP **Message Center**, when the request to link or unlink their SSP account is processed in KEES.



Note: Consumers can find their case number on any form or NOA they have received.



Linking/Unlinking Tasks



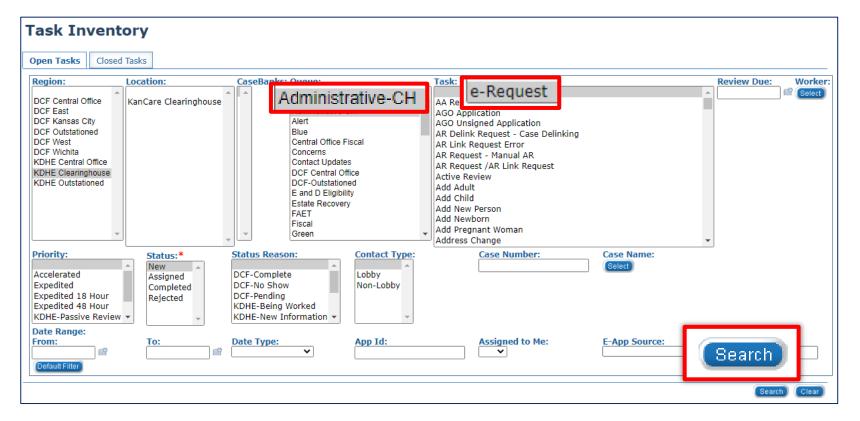
To access Account Linking/Unlinking tasks:

From the KEES Homepage, click the **View All** button in the **My Work** portlet. The **Task Inventory** page displays.



Select desired search criteria, including the **Queue** Administrative-CH and **Task** e-Request (and/or Unlink e-Request).

Click the **Search** button.





Search Results Summary



The **Search Results Summary** appears at the bottom of the **Task Inventory** page.

- Click the e-request Task from the Search Results Summary list.
- The **Task Details** page displays.

| Search Results Summary | | | | | | | | | | | | | | | | | | |
|------------------------|-----------------|-----------------|---|------------|--------------------|----------|--------|-----------------|-----------------------|-------------|-------|---|--------------------------|----------------------|---|---------------|-------------------|-----------------------|
| Priority | _ | Contact Type | | | Completion Date | | Reason | | | | Time | | | CaseBanks | | | Case Name | App Region Id |
| ∇ None | ∇ 10/15/2020 | | ▽ <u>e-</u> Request - 1810186 | 10/15/2020 | ▽ | ∇ New | ▽ | ⊽ 10/25/2020 | Administrative- CH | ⊽ 458:58 | | 7 | KanCare Clearinghouse | E&D - KH0206ED00 | ▽ | ⊽ 20315210 | ⊽ Gollu Pop | KDHE Clearinghouse |
| None | 10/16/2020 | | | 10/16/2020 | | New | | 10/26/2020 | Administrative- CH | 432:25 | 00:00 | | KanCare Clearinghouse | E&D - KH0206ED00 | | 20315258 | Maya Rudo | KDHE Clearinghouse |
| None | 10/27/2020 | | <u>e-</u> <u>Request</u> - 1923705 | 10/27/2020 | | New | | 11/06/2020 | Administrative- CH | 167:16 | 00:00 | | KanCare Clearinghouse | MAGI - KH0206MG00 | | 20315587 | robort hike | KDHE Clearinghouse |

Claim the SSP Request or SSP Unlink Request task and open Task Details.

Account Linking

Click the Review
Recipient Data
hyperlink in Task
Details. The Link
Request Summary
page displays.



| Task Details | | | |
|--|---|------------------------------|--|
| Case #: 11520339 Name: | Comple | te Release Save | and Continue Cancel |
| Virginia Reveles Status: Assigned | Status Reason:* - Select - | | Priority Date: 09/15/2020 |
| Created Date: 09/15/2020 | Created Time: 1:38 PM | Due Date:* 09/25/2020 | Review Due: |
| Received Date: 09/15/2020 | Region: KDHE Clearinghouse | | Worker Assigned: Theresa Steinlage |
| Completion Date | : : | | |
| Task #: 1417261 | Queue: Task: Administrative-CH e-Request | CaseBank: | Created By: adminWS |
| Contact Type: | Work Time: 04:57 | Wait Time: 216:23 | eApp Source |
| Task Details: | | | |
| SSP case link reques Hyperlink | ested | | |
| Review Recipient | <u>Data</u> | | |
| Comments: | | | |
| | | | |
| | ~ | | |
| Assign | | | |
| *- Indicates required fi | Check Spel | ling Complete Release S | ave and Continue Cancel |

Link Request Summary



A worker completes the Account Linking process via the **Link Request Summary** page. This page allows a worker to view the detailed information of the SSP account holder, Case information submitted from SSP, KEES Person Information, and Account Linking Information.



Source indicates if the request was from the Medical or Non-Medical SSP.

In this example, **SSP Medical** is displayed under **Source**.

Link Request Summary



If the SSP Account Holder has not been linked to any KEES Case Numbers, the ABMS Person Information block displays blank.

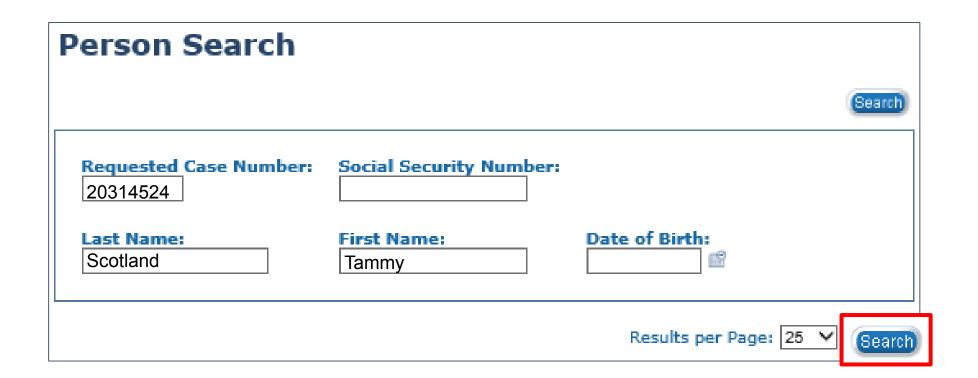
- Click the Search button.
- The Person Search page displays.



Account Linking



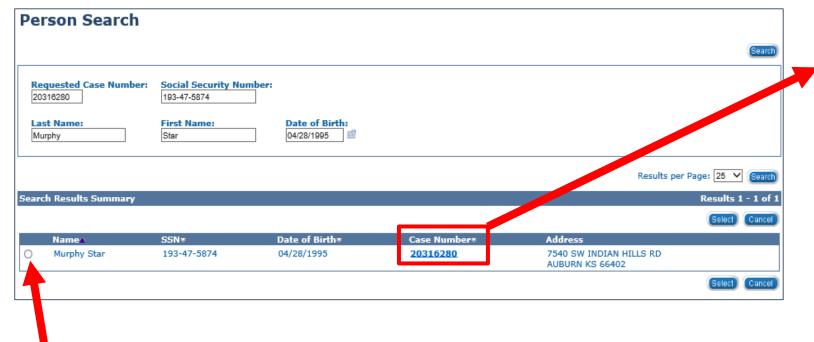
- Update any of the search fields if needed.
- Click the Search button.



Account Linking



- The Search Results Summary displays at the bottom of the Person Search page.
- Use the Case Number hyperlink if needed to open Case Summary in a separate window to view more information about the people on the case.





 Use the radio button to select the person and click the Select button.





 The Link Request Summary page displays with the ABMS Person Information and Account Linking Information blocks populated.





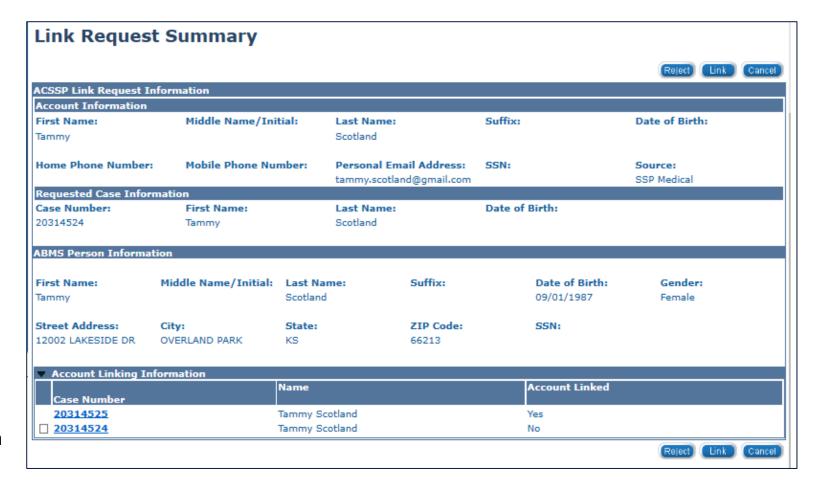
Account Linking



Compare the Account Information and Request Case Information blocks to the ABMS Person Information and Account Linking Information blocks to make sure the information matches.

Use the **Case Number** hyperlink if needed to view more detailed information on the case.

NOTE: If the person is not *In the Home* or if there is not an *Active* or *Pending* program block on the case, use the **Reject** button to reject the SSP Link Request.





Account Linking





Link Confirmation Summary

Case Number Status
20314524 Processed

In the **Account Linking**Information block select the checkbox for the case to be linked.

Click the **Link** button.

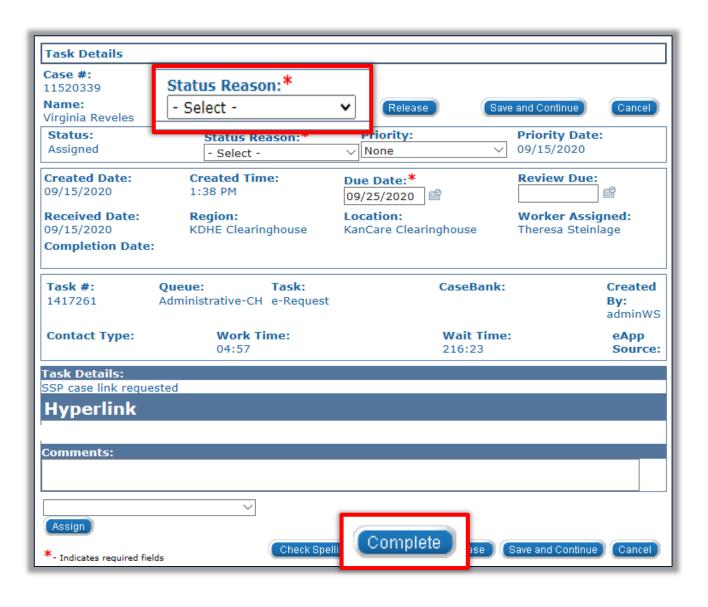
The Link Confirmation

Summary page displays, to show Account Linking was successful.



Task Details for Final Steps





When the **Account Linking** process is complete return to **Task Details** and:

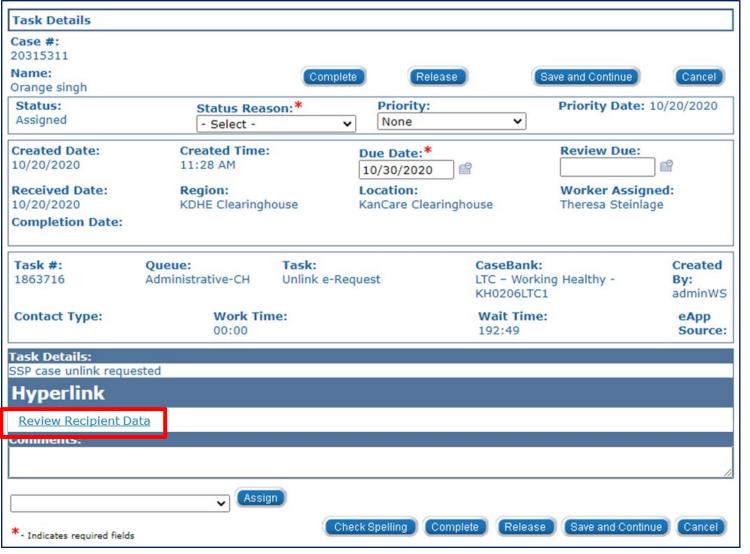
- Update the Status Reason
- Mark the task Complete



Account Unlinking



Click the Review
Recipient Data hyperlink
in Task Details. The
Unlink Request
Summary page displays.





Account Unlinking





Unlink Confirmation

Case Number Status
11756517 Processed

In the Account
Linking
Information block,
select checkbox for
the Case Number to
be unlinked.

Click the **Unlink** button.

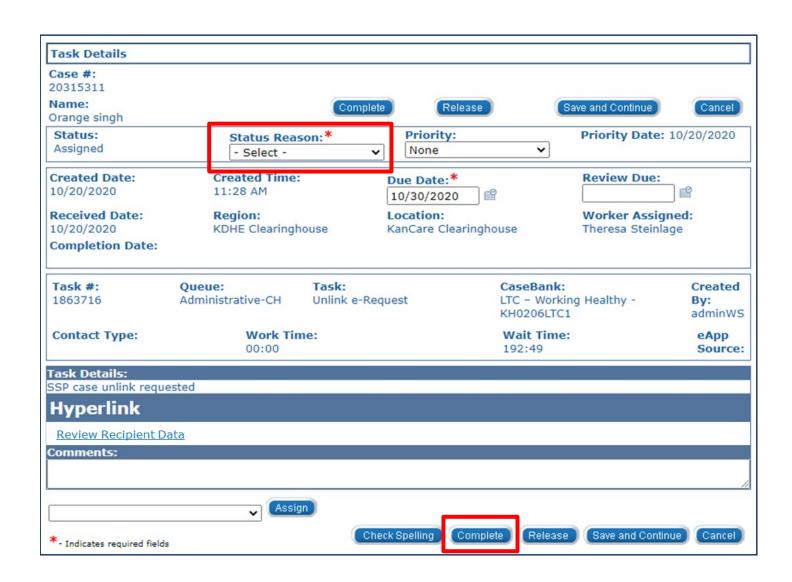
The Unlink
Confirmation page
displays to show
Account Unlinking
was successful.

Complete Account Unlinking



When the **Account Unlinking** process is complete return to the Task and:

- Update the Status Reason
- Mark the task Complete

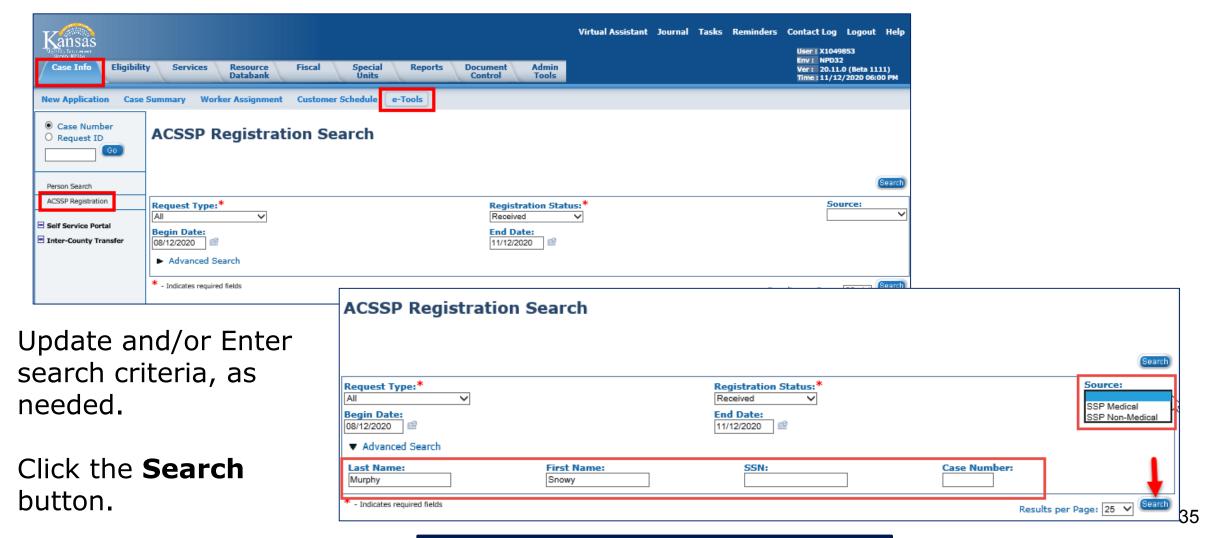




Searching for Link/Unlink Request without a Task



 Select Case Info from Global Navigation, e-Tools from Local Navigation and ACSSP Registration from Task Navigation. The ACSSP Registration Search page displays.

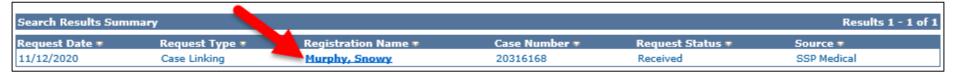




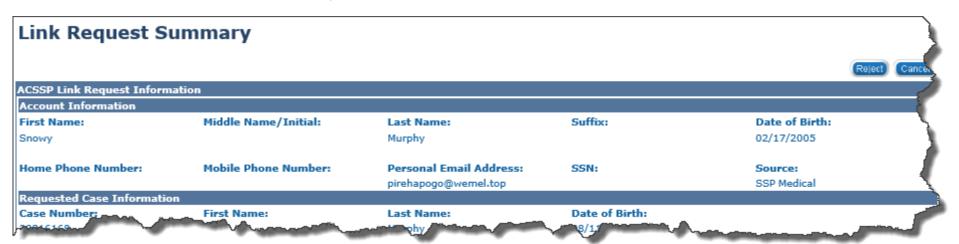
Searching for Link/Unlink Request without a Task



 The Search Results Summary list displays results at the bottom of the page.



 Click the Registration Name hyperlink to navigate to the Link Request Summary page.

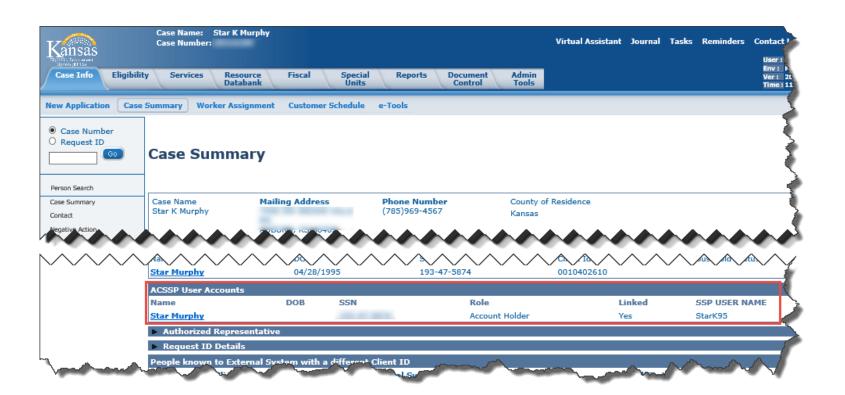


Follow the Account Linking Steps to finish processing the request.



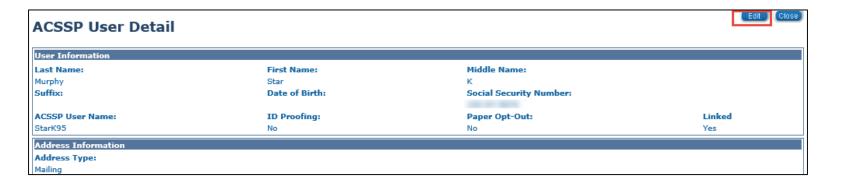
Manually Unlink (Without a Task/Request)





From the Case Summary page, click the Name hyperlink in the ACSSP User Accounts block to navigate to the ACSSP User Detail page.

Click the **Edit** button.





Manually Unlink (Without a Task/Request)



Click the **Unlink** button.

The page refreshes and the **Linked** field displays *No*.

ACSSP User Detail

User Information

ACSSP User Name:

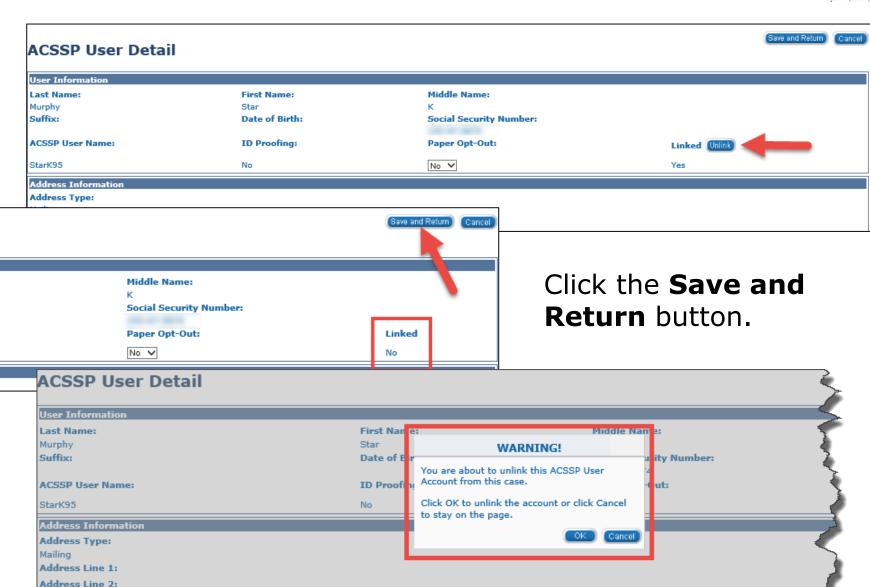
unlink.

Address Type:

Last Name:

Murphy Suffix:

StarK95



A Warning lightbox displays advising you are about to unlink the user from the case. Click the **OK** button to

First Name:

Date of Birth:

ID Proofing:

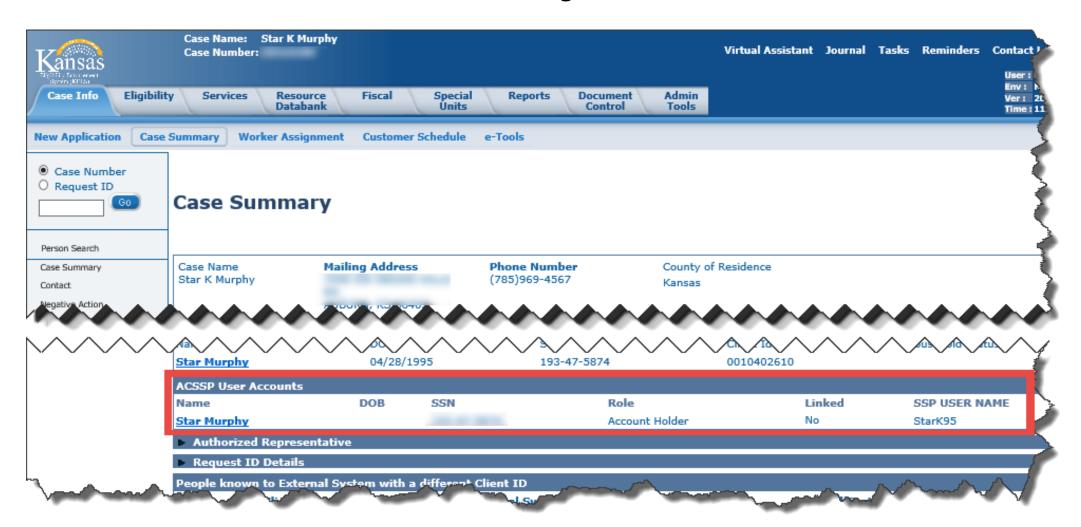
ZIP Code:



Manually Unlink (Without a Task/Request)



The SSP User Account is no longer linked to the KEES Case.







Supplemental Application





Supplemental Application Overview



The Medical SSP application flow is updated and allows Consumers the option to opt-in to additional supplemental E&D related questions. The questions do NOT appear as part of the family medical application flow.

If Consumers indicate they are 65 or older, in long-term care, disabled, and/or blind new dynamic questions will help Consumers apply for **Non-MAGI Medicaid** coverage in SSP.

The new Health Coverage
Qualification screen enables
Consumers to answer a few additional
questions without having to complete
the KC1500 Supplemental
Application.





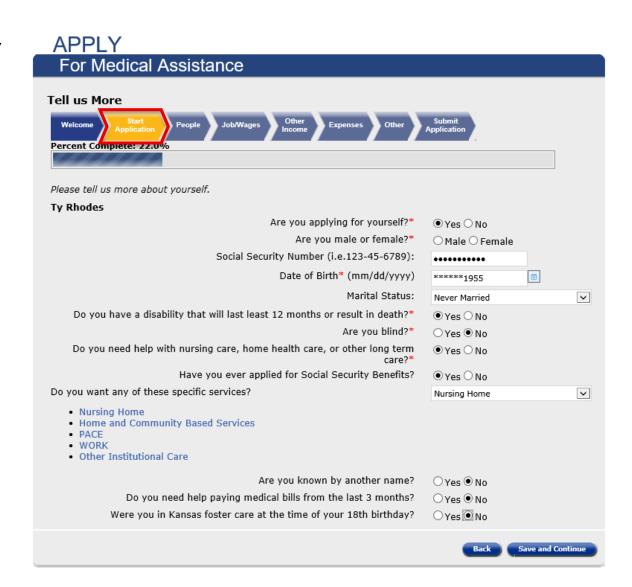
SSP Start Application Chevron – Tell Us More Screen



In the **Start Application** chevron, on the **Tell us More** screen, answer the required fields:

- * Date of Birth (Age 65+ requirement)
- * Do you have a disability that will last at least 12 months or result in death?
- * Are you blind?
- * Do you need help with nursing care, home health care, or other long term care?

Answering **Yes** to one or all of these required fields will trigger the *Health Care Qualification* screen.





SSP People Chevron - Health Coverage Qualification Screen



Because at least one required field has been answered **Yes**, the **Health Coverage Qualification** screen, on the **People** chevron, offers the Consumer the opportunity to answer additional questions to determine qualification for additional health care services.

APPLY For Medical Assistance **Health Coverage Qualification** Other Job/Wages Expenses Percent Complete: 33.0% Because you told us someone in your household is age 65 or older, blind, disabled or in long term care, you may qualify for additional health care services. If you do not answer the additional questions now, you will receive a follow up and there may be a delay in your application processing time. Ty Rhodes Would you like to answer some additional questions that may help you qualify ● Yes ○ No for additional health care services?* Save and Continue



Additional Questions Asked

If the Consumer selected •Yes on the *Health Care Qualification* screen, they will be presented with these supplemental questions.

The Supplemental Questions by chevron/topic are:

| Chevron | Screen | Question Text |
|----------|------------------------|---|
| Expenses | Expense Information | Dependent Care Expense (Child, Disabled Adult, Elder care)? |
| Expenses | Expense Information | Housing expenses? Rent Lot rent House Payment (Mortgage) Property taxes (if not included in house payment) Homeowner's insurance (if not included in house payment) Other housing costs |
| Expenses | Expense Information | Medical Expenses (wheelchair, medical treatment, in home support, health care services)? |
| Expenses | Expense Information | Medicare Coverage Expenses? |
| Expenses | Expense Information | Expenses from a disability that allow them to work? |

| Chevron | Screen | Question Text |
|-----------|-------------------------|---|
| Resources | Resource Information | Does anyone have any cash, stocks, bonds, or bank accounts? Cash Checking, Savings, or Credit Union account Certificate of Deposit (CD) Money Market Stocks/Bonds Other Accounts |
| Resources | Resource Information | Does anyone own a home? Is anyone buying a home or other property such as land, buildings, or mobile homes? |
| Resources | Resource Information | Has anyone sold, traded, given away or changed ownership of any property such as a house or money, or any other property in the last 5 years |
| Resources | Resource Information | Does anyone own one or more of the motor vehicles listed below? Car Truck RV Boat, Off-road vehicle, Mobile home, Camper, Trailer |
| Resources | Resource Information | Does anyone have any retirement plans? IRA or 401(k) Deferred Compensation Plan Annuity Other Retirement Plan |
| Resources | Resource Information | Does anyone have any of these types of resources? Life Insurance Life Estate Burial/Funeral Plan Oil/Mineral Rights Trust Fund Promissory Note/Contract Sales/Loans Reverse mortgage Business Property Other resources |

| Chevron | Screen | Question Text |
|---------|-------------------|--|
| Other | Other Information | Has anyone been in the U.S. Military service or is a spouse, parent or child of a person who has been in the military service? |



KEES e-Application Summary – Supplemental Application Section



A **Supplemental Application** block will now display on the **e-Application Summary page and maps in from the supplemental E&D questions.** The information displayed will help staff identify E&D and LTC applications. The PDF will continue to display the answers provided by the Consumer. Information provided on the SSP application will continue to map into the KEES Data Collection pages.

| ▶ Medical | | | | | | | |
|--|---------------------------|---------------|----------|--------|------------------------|-----------|-----------------|
| Associated Cases | | | | | | | |
| Expedited Services | | | | | | | |
| Additional Information | | | | | | | |
| Other Applicants | | | | | | | |
| ☑ Name | SSN | Date of Birth | Disabled | Gender | Requested Medical Type | Prior Med | Transfer Status |
| ▼ Rhodes, Tyler | 546-89-7415 | 10/02/2010 | | Male | | No | Pending |
| ▶ Verifications | | | | | | | |
| Supplemental Application | | | | | | | |
| Requested to answer supplen | nental application quest | ions | | | | Yes | |
| Tyler Rhodes, 10/02/2010 | 0 | | | | | | |
| ▼ Ty Rhodes, 08/05/1955 | | | | | | | |
| Aged | | | | | | Yes | |
| Blind | | | | | | | |
| Disabled | | | | | | | |
| Nursing care, home health ca | are or other long term ca | ire | | | | | |
| ABD/LTC Indicator | | | | | | Yes | |





Tax Records Question Update



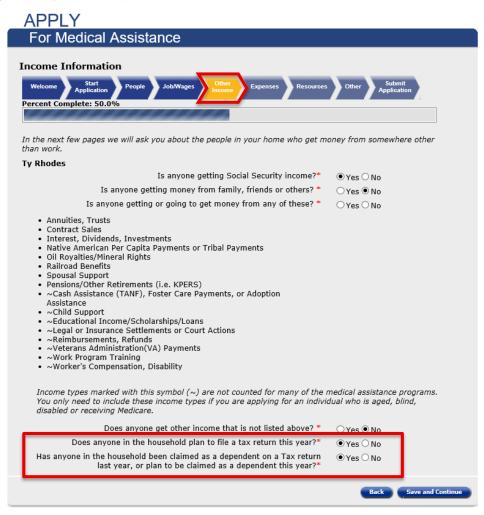


Income Information Questions May Trigger Tax Questions



In the **Other Income** chevron two new mandatory tax questions were added to the **Income Information** screen.

Does anyone in the household plan to file a tax return this year? Has anyone in the household been claimed as a dependent on a Tax return last year, or plan to be claimed as a dependent this year? Answering **Yes** to either question will trigger the *Tax Information* about the people in your home screen.





Income Information Questions May Trigger Tax Questions



The *Tax information about the people in your home* screen will gather information about the Consumer's tax filings.

Those answers will trigger the *Tax information about the people in your home continued* screen.





Tax information about the people in your home continued



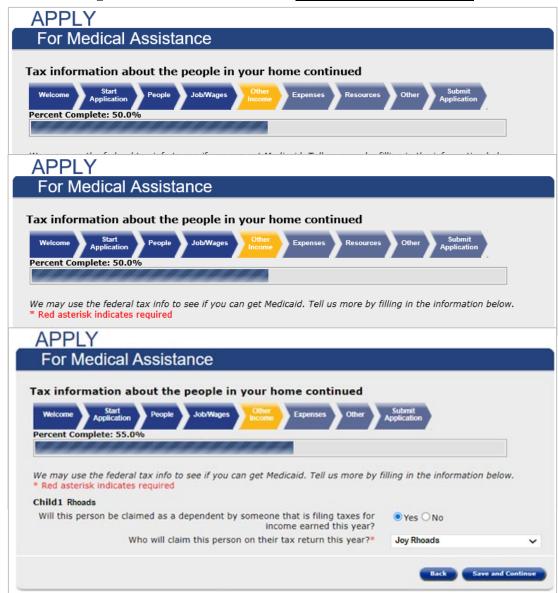
In this first example:

- Status = Married filing jointly
- Dependent Filing = Yes

In this example:

- Status = Single
- Dependent Filing = Yes

In this example the dependent child is claimed by a parent applicant.

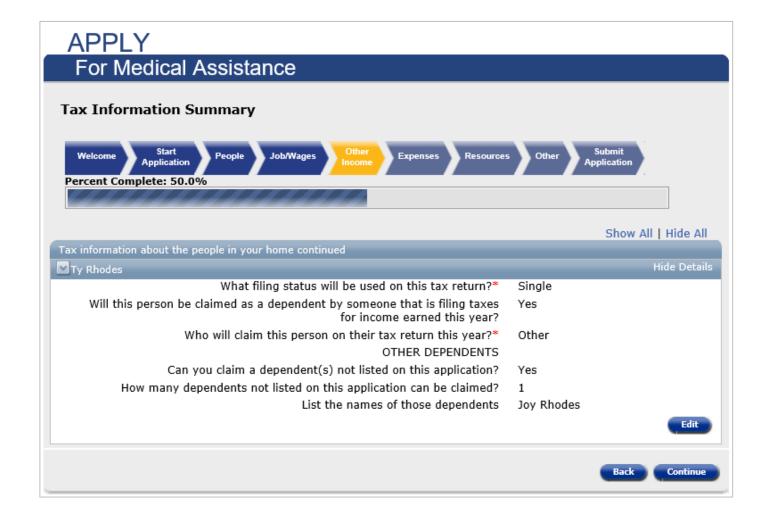




The Tax Information Summary



The Consumer selections made will be indicated on the *Tax Information Summary* screen presents the results of those answers.

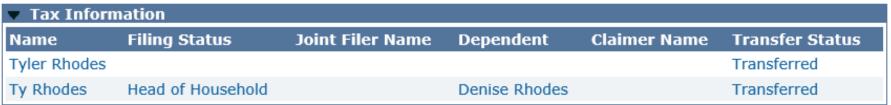




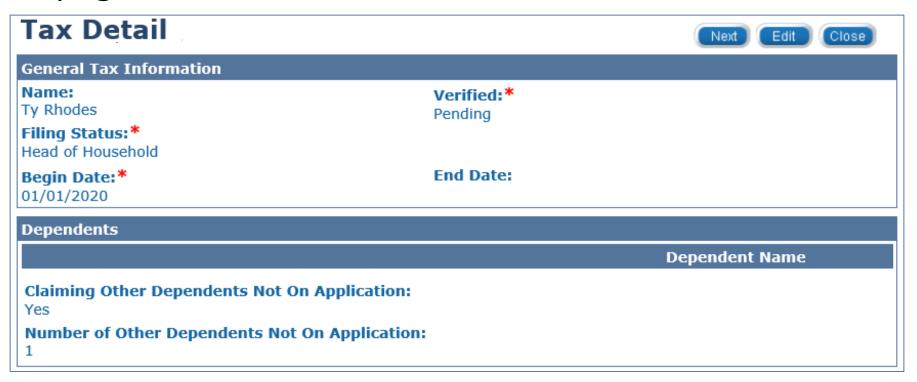
E-App Summary and Tax Detail Record



Filing data is available in the **e-Application Summary** page.



Tax information entered on the Medical SSP will map to the **Tax Detail** page in KEES.







Employer Sponsored Insurance (ESI)



Better Known As:
Does anyone in your household have insurance from a job?



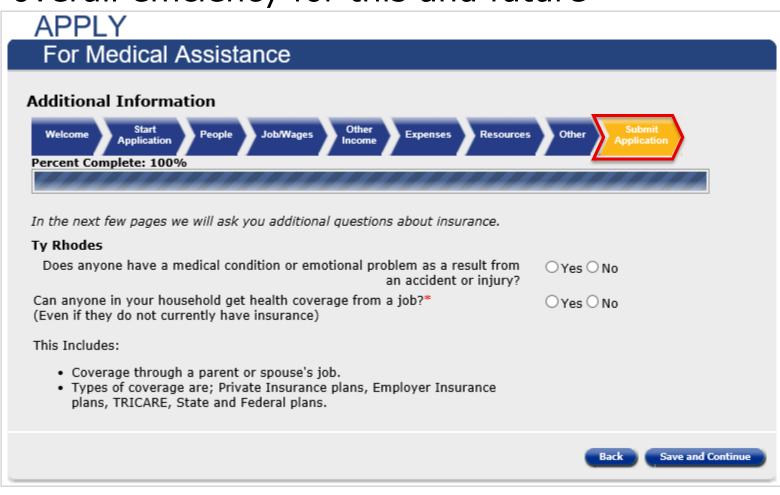
Changes on Insurance from Employers and Tax Records.



Changes about Employer Insurance and Tax Records questions have been updated to improve overall efficiency for this and future

enhancements.

These questions have been moved to the **Submit Application** chevron on the **Additional Information** screen.



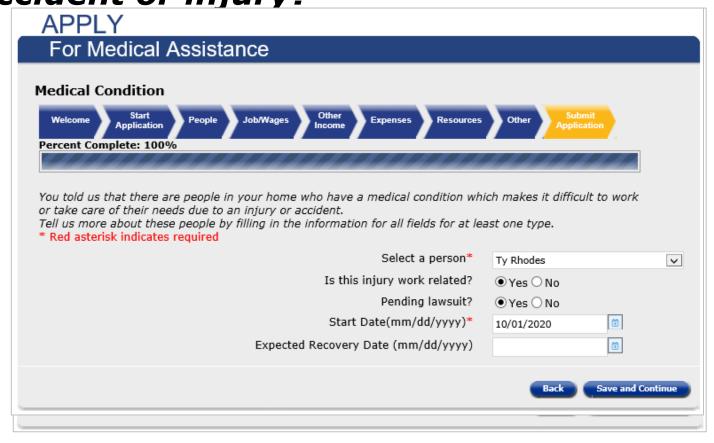




A new dynamic question will always display:

Does anyone have a medical condition or emotional problem as a result from an accident or injury?

A •Yes answer will trigger the *Medical Condition* screen to display. This screen will gather more information related to the condition(s).





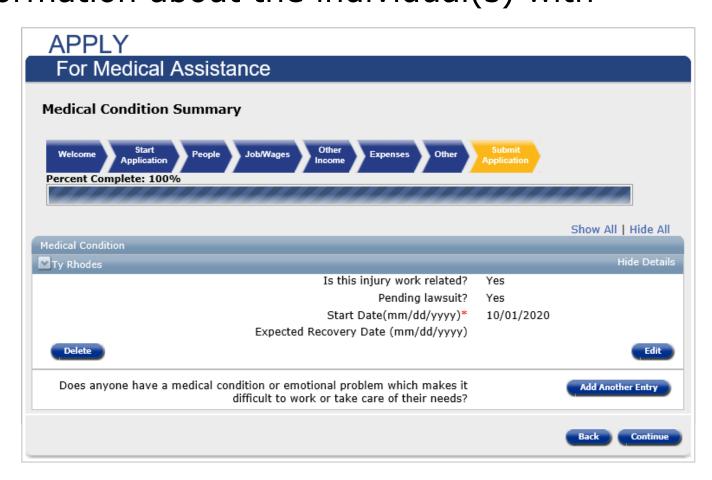
Additional Information



In the **Submit Application** chevron, the **Medical Condition** screen asks for more information about the individual(s) with

medical conditions.

Once the Consumer has completed the screen, the **Save and Continue** button will proceed to the **Medical Condition Summary** screen.





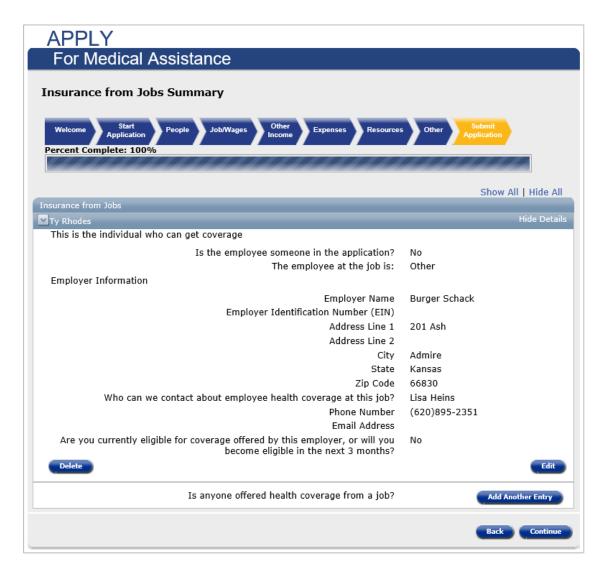
Dynamic Insurance from Jobs Screen



Now, the *Insurance from Jobs* screen will **only** display when the ESI Federal Poverty Level (FPL) test fails.

The **Save and Continue** button proceeds to the **Insurance from Jobs Summary** screen.

Consumers can **Add Another Entry, Edit** and/or **Delete**information, as needed, then **Continue**.









Changes have been made to some MAGI Income types. These changes were made to align with Centers for Medicaid and Medicaid Services (CMS) mandates.

Changes to the MAGI Income types include:

- Alimony received under a new or modified pre-existing agreement after 12/31/2018.
- Qualified lottery/gambling winnings.
- Discharged student loan debt.

Note: These changes *only* apply to the Family Medical Programs. Elderly and Disabled (ED) and Long Term Care (LTC) programs are **not** affected by these changes.

V1.0



MAGI Income Changes Spousal Support





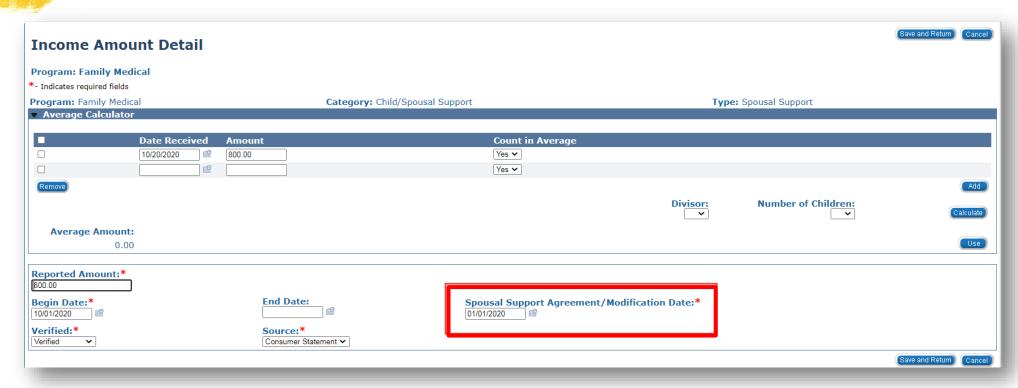
Alimony, or Spousal Support, awarded *after* 12/31/2018 will now be considered **Exempt Income**. This change applies to both new or modified Alimony agreements.

Alimony awarded on or before 12/31/2018 is still **Countable Income**.

A new field has been added to the **Income Detail** page to help KEES determine if the Alimony, or Spousal Support, is Exempt or Countable Income.

V1.0





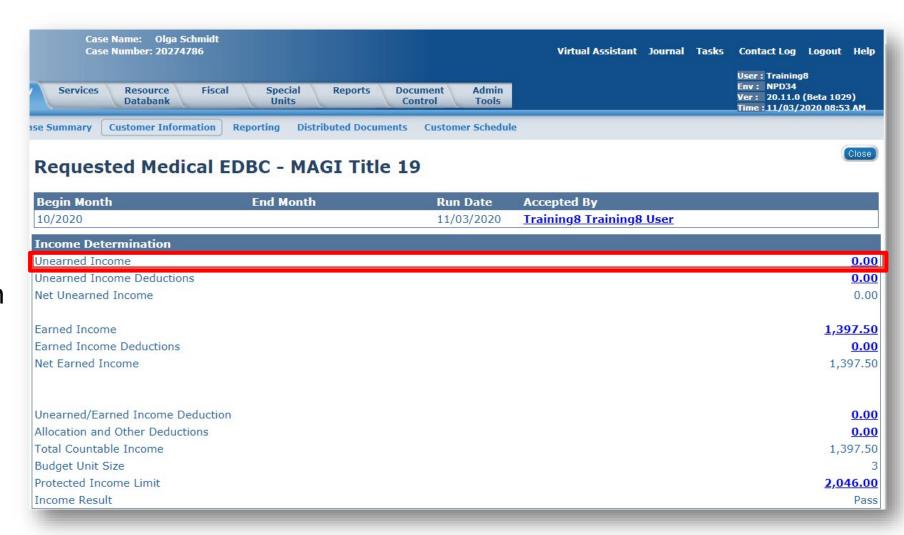
The **Spousal Support Agreement/Modification Date** field has been added to indicate if the income is Countable or Exempt. Enter the date of the Spousal Support Agreement in the text box or use the calendar icon to select it.

In the above example, 01/01/2020 has been entered as the **Spousal Support Agreement/Modification Date.**



Because the date of 01/01/2020 was used for the **Spousal Support Agreement Date**, KEES has exempted this income and not used it in the Eligibility determination budget.

The PLI for this case is 77% and both children are eligible for MAGI Title 19.





Let's take a look at the example below. The **Spousal Support Agreement/Modification Date** entered is 01/01/2018.

Because the date is prior to 12/31/2018, KEES counts the Spousal Support income in the Eligibility Determination budget. The children still qualify for MAGI Title 19 but now they're PLI is 121%.





Lottery and Gambling Winnings





Functionality has been added to KEES to count Lottery and Gambling Winnings that are received as a one-time, lump sum payment.

These Winnings will now be counted over a specific period of time, depending on the amount received.

Lottery and Gambling Winnings count:

- As Unearned Income
- For all Members if received in the month of application
- For the Winner if they are applying for benefits during the period of time the Winnings should be used in the Eligibility Determination
- Up to 10 years depending on the amount



KEES will use a formula to determine if the Lottery and Gambling Winnings should be counted for all Members or when the Winner applies for Medical coverage.

The table shows the number of months gambling or lottery income may be calculated.

| Amount Won | Months |
|---------------------------|--------|
| \$.01 to \$79,999.99 | 1 |
| \$80,000 to \$89,999.99 | 2 |
| \$90,000 to \$99,999.99 | 3 |
| \$100,000 to \$109,999.99 | 4 |
| \$110,000 to \$119,999.99 | 5 |
| \$120,000 to \$129,999.99 | 6 |
| \$130,000 to \$139,999.99 | 7 |
| \$140,000 to \$149,999.99 | 8 |
| \$150,000 to \$159,999.99 | 9 |
| \$160,000 to \$169,999.99 | 10 |
| \$170,000 to \$179,999.99 | 11 |
| \$180,000 to \$189,999.99 | 12 |
| \$190,000 to \$199,999.99 | 13 |
| \$200,000 to \$209,999.99 | 14 |
| \$210,000 to \$219,999.99 | 15 |
| \$220,000 to \$229,999.99 | 16 |
| \$230,000 to \$239,999.99 | 17 |
| \$240,000 to \$249,999.99 | 18 |
| \$250,000 to \$259,999.99 | 19 |
| \$260,000 to \$269,999.99 | 20 |
| \$270,000 to \$279,999.99 | 21 |
| \$280,000 to \$289,999.99 | 22 |
| \$290,000 to \$299,999.99 | 23 |
| \$300,000 to \$309,999.99 | 24 |
| \$310,000 to \$319,999.99 | 25 |



Example: Nathaniel wins \$154,000 in May 2020. He applies for coverage for himself and his 3 children on 11/24/2020.

| Months Counted | May 1 | June 2 |
|-------------------|------------|----------|
| July 3 | August 4 | Sept 5 |
| October 6 | November 7 | December |

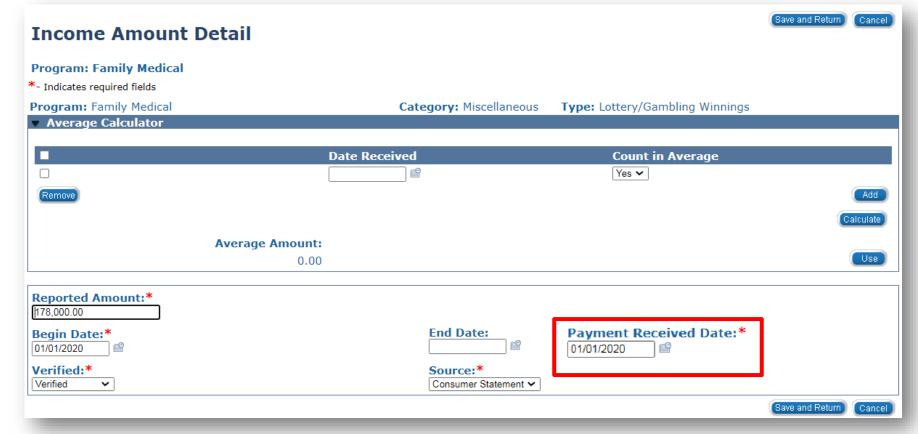
KEES will calculate the \$154,000 in winnings over a 7 month period and apply this amount to Nathaniel's Eligibility Determination.

The winnings will *not* be counted in the children's Eligibility Determination since they were received in May 2020.



The **Payment Received Date** field has been added to the **Income Amount Detail** page. When a consumer reports Lottery or Gambling Winnings, this field should be used to enter the date the lump sum Winnings were received. Entering the **Payment Received Date** helps KEES determine the amount of Winnings to use in the Eligibility Determination.

In this example, \$178,000 in Lottery or Gambling Winnings was paid on 01/01/2020.





No other income was reported on this application, which was received 10/15/2020. The children were approved for MAGI Caretaker Medical with 0% FPL or PLI. Because the Lottery/Gambling Winnings weren't received in the month of application, they weren't used to determine Eligibility for the children.

| Name | DOB | : | Role | Role Reason | Status | Status Re | ason | CE Date | QHP Screened | |
|------------------------|--------|--------|---------|--------------------------|-----------------|-------------------------|------------|-------------|-----------------|---------------------|
| Schmidt, Olga | 01/0 | 1/1990 | FRI | No Linkage to MA | Active | | | | Υ | |
| Schmidt, Mikael | 02/2 | 7/2009 | MEM | | Active | | | 9/30/2021 | N | |
| Schmidt, Max | 05/1 | 3/2012 | MEM | | Active | | | 9/30/2021 | N | |
| | | | | | | | | | Override Pro | ogram Configuration |
| Eligible Budgets | | | | | | | | | | |
| Test | Result | FPL % | Premium | /LTC Liability/Spenddown | CHIP Start Date | Prem Bill Start Date | Aid Code | LTC Details | Members Tested | Role Role Reason |
| MAGI Caretaker Medical | Pass | 0% | \$0.00 | | | | | | Schmidt, Olga | FRI Parent |
| | | | | | | | | | Schmidt, Mikael | FRI Sibling |
| | | | | | | | CTM/CH/N/N | | Schmidt, Max | MEM |
| MAGI Caretaker Medical | Pass | 0% | \$0.00 | | | | | | Schmidt, Olga | FRI Parent |
| | | | | | | | CTM/CH/N/N | | Schmidt, Mikael | MEM |
| | | | | | | | | | Schmidt, Max | FRI Sibling |



However, the PA was denied as she was the Winner of the Lottery/Gambling monies that were received 01/01/2020.

As you can see, KEES calculated the \$178,000 over a 10 month period and used this amount in the determination for the PA.





Discharged Student Loan Debt

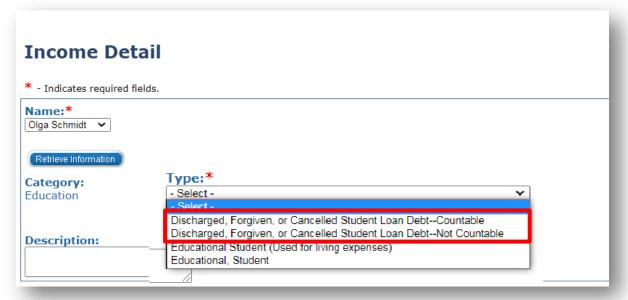




Two types of income have been added to the *Education* **Category** on the **Income Detail** page:

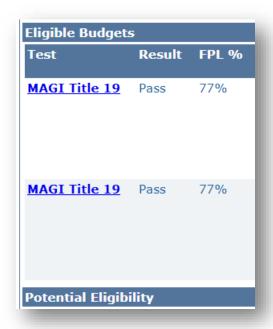
- Discharged, Forgiven, or Cancelled Student Loan Debt-Countable
- Discharged, Forgiven, or Cancelled Student Loan Debt-Exempt

The Discharged, Forgiven, or Cancelled Student Loan Debt-Exempt Income Type should be used when the debt has been removed due to the death or disability of the student.





Using the **Type** of *Discharged*, Forgiven, or Cancelled Student Loan Debt-Exempt excludes the income from the Eligibility Determination.



Using the **Type** of *Discharged*, *Forgiven*, *or Cancelled Student Loan Debt-Countable* includes the income from the Eligibility Determination.

| Eligible Budgets | | | | | | | |
|------------------|--------|-------|--|--|--|--|--|
| Test | Result | FPL % | | | | | |
| MAGI Title 19 | Pass | 89% | | | | | |
| MAGI Title 19 | Pass | 89% | | | | | |



The below screenshot displays the **Countable** *Discharged, Forgiven, or Cancelled Student Loan Debt* which increased the PLI or FPL from 77% to 89%.

| Requested N | Medical EDBC | - MAGI Title | 19 | | Close |
|----------------------|----------------|--------------|--------------|---------------------------------|-----------------|
| Begin Month | End Month | Run Date | Run Status | Accepted By | |
| 10/2020 | | 11/04/2020 | Not Accepted | <u>Training8 Training8 User</u> | |
| Income Determina | tion | | | | |
| Unearned Income | | | | \$ | <u>215.00</u> |
| Unearned Income De | ductions | | | - | 0.00 |
| Net Unearned Income | e | | | = | 215.00 |
| Earned Income | | | | \$ | 1,397.50 |
| Earned Income Dedu | ctions | | | - | 0.00 |
| Net Earned Income | | | | = | 1,397.50 |
| Unearned/Earned Inc | come Deduction | | | _ | 0.00 |
| Allocation and Other | | | | - | 0.00 |
| Total Countable Inco | me | | | = | 1,612.50 |
| Budget Unit Size | | | | | 3 |
| Protected Income Lin | nit | | | \$ | <u>2,046.00</u> |
| Income Result | | | | | Pass |



Transitional and Extended Medical



Transitional & Extended Medical



With the November Release, it will no longer be necessary to override EDBC when a consumer transitions from Caretaker Medical (CTM) to Transitional Medical (TMD) or Extended Medical (EMD).

To qualify for TMD, the CTM recipient must have an increase in earnings. KEES will not approve TMD in situations when the overall income associated to an Individual Budgeting Unit (IBU) increases.

To qualify for EMD, the CTM recipient's spousal support must be the income source that causes the household to no longer qualify for Caretaker Medical.

Transitional & Extended Medical



Example: The PA, SP, and CH were approved for Caretaker Medical (CTM) with no income. When their Review was received, the PA reported wages which were added to KEES.

KEES approved the PA and SP for Transitional Medical (TMD). Because the CH qualified for a Medical Program other than TMD, she was correctly approved for MAGI Title 19. TMD will only be approved for children when this is the only Medical Program they are eligible for.

| Name | DO |)B | Role 1 | 1 | CE Date | QHP Screened | | |
|-----------------------|---------|----------|----------|------------|-------------|----------------|---------|----------------------|
| <u>Grey, Meredith</u> | 06 | /24/1990 | MEM | | 9/30/2021 | N | | |
| Shepard, Derek | 07 | /29/1988 | MEM | | 9/30/2021 | N | | |
| <u>Shepard, Zola</u> | 05 | /16/2016 | MEM | | 9/30/2021 | N | | |
| | | | | | | Override | Program | Configuration |
| Eligible Budgets | | | | | | | | |
| Test | Result | FPL % | Premium/ | Aid Code | LTC Details | Members Tested | | Role Reason |
| MAGI Title 19 | Pass | 41% | \$0.00 | | | Grey, Meredith | | Primary Tax Payer |
| | | | | | | Shepard, Derek | | Primary Tax Payer |
| | | | | PLN/C2/N/N | | Shepard, Zola | MEM | |
| Transitional Medical | Pass | 0% | \$0.00 | TMD/FM/N/N | | Grey, Meredith | MEM | |
| | | | | | | Shepard, Derek | FRI | Spouse |
| | | | | | | Shepard, Zola | | Tax Dependen |
| Transitional Medical | Pass | 0% | \$0.00 | | | Grey, Meredith | FRI | Spouse |
| | | | | TMD/FM/N/N | | Shepard, Derek | MEM | |
| | | | | | | Shepard, Zola | | Tax Dependen |
| Potential Eligibility | | | | | | | | |
| Test | Result | FPL % | Premium/ | Aid Code | LTC Details | Members Teste | d Ro | le Role Reasoi |
| No Data Found | | | | | | | | |
| Failed and Overridden | Budgets | | | | | | | |
| Test | Result | FPL % | Premium/ | Aid Code | LTC Details | Members Tested | Role | Role |

Transitional & Extended Medical



As KEES is now correctly determining Transitional and Extended Medical, the workaround, *WA522-TransMed and Extended Medical*, will be retired from the User Manual.

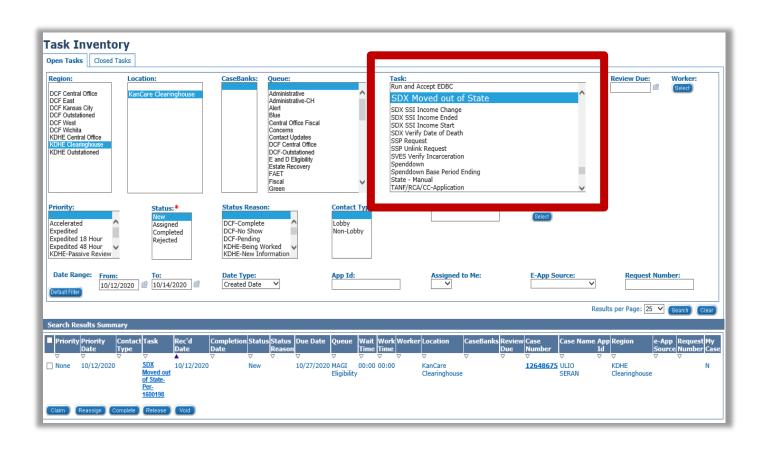


View and Search Batch Interface Tasks



View & Search Batch Interface Tasks





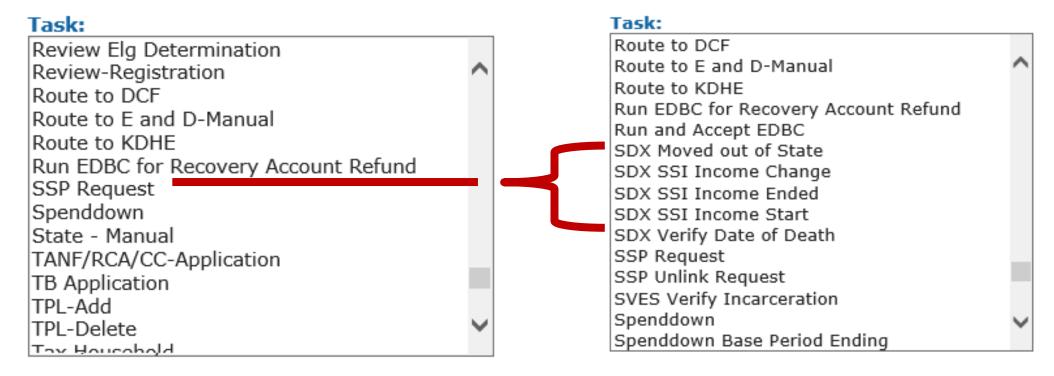
Batch and Interface Tasks will display on **Task Inventory** in the **Task** drop down values.

- Searchable by specific
 Task name and
 applicable to other
 search fields.
- Displays in alphabetically order.
- No longer need reports to identify this work.

View & Search Batch Interface Tasks



Example: SDX Tasks will display in alphabetical order and can be multi selected or individually selected. These Tasks previously could only be identified via reports.











For questions anytime, please contact KEES Training at Training@kees.ks.gov.